

Robert Memorial Endowment

2022 Annual Report

The Robert Memorial Endowment was established in 1909 to “insure payment of the salary of the Rector and other expenses of the Parish.” The members of the board are Brad Currey, Randy Mariani, Burt Mayfield, Jean Parker, and Butch Sterbenz. Early this year, we mourned the loss of long-time Trustee Sondra Ellis. Sondra’s wisdom, grace, and good humor will be sorely missed by all of us. To fill the vacant position, Shirley Mensah joined the Robert Trustees in October. Jean Parker is currently chairing the Trustees, Randy Mariani serves as the Treasurer, and Brad Currey is the Secretary. The Financial Advisor for the fund is John Lamping of Wells Fargo.

The amount of the annual contribution to the parish varies based on the value of fund and income generated by it. The contribution of the fund to the parish for 2022 was \$281,040. The committee is monitoring the current financial environment carefully with John Lamping. For 2023, we are able to increase the contribution to the Parish to \$296, 000.

During 2023 the committee will again be exploring socially responsible investing with John as a possible alternate investment strategy.

Submitted by Jean Parker